

Broker Loan Submission Form



Visio Lending
1905 Kramer Lane, B700
Austin, TX 78758
888-521-0353 (O)
512-519-4328 (F)
loans@visiolending.com
www.visiolending.com

Broker Information

Name _____

Phone _____ Email _____

Would you like Visio to pay Individual Entity

Entity Name _____

Visio Pays Brokers 1% on Each Closed Loan

Indicate Pts Charged to Borrower (up to 2 additional) _____

Total Points to the Broker _____

Loan Details

Property Street Address _____

City _____ State _____ Zip _____

Purchase Price _____ Est. Value (for Refi) _____

Loan Amount _____ LTV _____

Current Rent (if leased) _____

Annual Taxes _____ Annual Insurance _____

Annual HOA Fees _____ Existing Liens _____

Loan Needs to Close By Month _____ Day _____ Year _____

Strategy

Rent-and-Hold Bridge Loan

Loan Type

Purchase Cash-Out Refi Rate/Term

Property Type

SFR 3 Units

Condo 4 Units

2 Units

Loan Product

Rental360 7/1 ARM

Rental360 30 Yr Fixed

Rental360 Portfolio+

24 Month Bridge

LTRFlex

Comments to Account Executive

Visio Lending pays broker commission for closed loans according to this signed document. All information, including but not limited to commission percentage and payment method must be completed in full to ensure payment. Any negotiated change to commission percentage requires a new, completed form. Failure to provide an updated form prior to loan submission to OC will result in payment based on most recently submitted form.

Required Submission Items Date _____

Completed and Signed Submission Form

Completed VFS Application Executed

Purchase Agreement

1 Form of Borrower ID

LLC Docs (If Applicable)

Borrower Information

Borrower Name _____

Entity Name (if applicable) _____

Owner Occupant? Yes No

Street Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

Credit Details

FICO Score _____

Foreclosure in the Last 5 Years Yes No

If So, How Long Ago _____

Short Sale in the Last 3 Years Yes No

Bankruptcy in the Last 3 Years Yes No

Discharged Dismissed

Date Discharged or Dismissed _____

How would you like your % commission paid?

Wire Check

Payment Instructions

Bank Name (if wire) _____ Mailing Address (if check) _____

Account Name (if wire) _____

Bank Routing number (if wire) _____

Bank Account Number (if wire) _____

Broker Signature